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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 25 April 2013, 31 May 2013, 28 June 2013, 30 July 2013, 30 August 2013 and 16 October 2013 (the “**Announcements**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

As stated in the Announcements, the circular in relation to the Acquisition (the “**Circular**”) was expected to be despatched to the Shareholders on or before 31 December 2013. As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be delayed to a date falling on or before 31 March 2014.

By order of the Board
Neo Telemedia Limited
ZHANG Xinyu
Executive Director

Hong Kong, 9 January 2014

As at the date hereof, the Board comprises four executive directors namely Mr. Theo EDE, Mr. ZHANG Xinyu (Chief Executive Officer), Mr. CHEUNG Sing Tai and Mr. LIAN Xin; and three independent non-executive directors, namely Dr. Jih Chyi LEU (Chairman), Mr. LAM Kin Kau, Mark and Professor SONG Junde.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.